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Exechon
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Stiffness modeling
Substructure synthesis

1. Introduction

Compared with their counterparts of traditional serial kinematic machine (SKM) tools, parallel kinematic machines (PKMs) with lower mobility claim the advantages of high stiffness, small moving mass and compact volume by utilizing the parallel arrangements of motion system. This makes PKMs with lower mobility a promising alternative solution for high-speed machining (HSM) of extra large scale components with complicated geometries. For instance, the commercial success of Sprint Z3 head has applied in aeronautical industries [1,2]. Another commercial attempt was the use of Tricept robots in automotive industries, which however has seen little acceptance so far due to technical reasons [3-6]. Other propositions of using PKMs for HSM can also be traced in recent publications [7-10]. More recently, the Exechon PKM has been proposed and patented by Neumann under the motivation of reducing the number of passive joints and non-actuated degree of freedom [11]. The prototyping system has been developed and its improved performance has been demonstrated through primary experiments [12].

As one of the most overwhelming concerns in the early design stage of such a PKM designed for HSM applications where high rigidity and high positioning accuracy are required, stiffness has attracted extensive attention from the research societies [13-22]. Among all the studies towards the stiffness modeling and evaluation, the finite element method (FEM) [13,14], the matrix structure method (MSM) [15,16], the virtual joint method (VJM) [17,18] and the screw-based method (SBM) [19-22] are the most common used approaches. For example, Pairs proposed a FE model for a planar parallel manipulator with flexible links and analysed the system dynamics [13]. Huang et al. proposed a stiffness model for a tripod-based PKM by decomposing the overall system into two separate substructures and...
formulating the stiffness expressions of each substructure with virtual work principle [16]. A similar model of the 3-DOF CaPaMan parallel manipulator is established by Ceccarelli and Carbone who considered the kinematic and static features of the three legs in view of the motions of every joint and link [17]. Li and Xu proposed an intuitive method based upon an overall Jacobian to formulate the stiffness matrix of a 3-PUU translational PKM. In their model, the compliances subjected to both actuations and constraints are considered and the overall stiffness matrix of the lower mobility parallel manipulator can be derived intuitively [19]. Following the same track, Huang and Liu et al proposed a stiffness modelling approach for the lower mobility parallel manipulators using the generalized Jacobian [20].

Different from abundant investigations on the stiffness of the PKMs as mentioned above, the studies focusing on the stiffness of the Exechon PKM are quite scare. Bonnemains and co-workers [23] derived a static model for Tripteor by taking into account the nonlinear compliances of joints and legs, with which the static behaviour of the system was analyzed. They then extended the static model to a dynamic one with the energy method [24]. This dynamic model was then used to study the impact of component deformations on the generated surfaces. Li et al [25] established an analytical stiffness model for Exechon X150 with the screw theory and the virtual work principle. Based on the proposed model, the mechanism’s stiffness at typical configurations was analyse and compared with FE simulations. More recently, Bi [26] formulated a stiffness matrix for the Exechon X700 PKM by using the kinetostatic method. Based on kinematic Jacobian matrices, the impacts of stiffness from both axial and torsional compliances of actuated legs were considered and the distributions of stiffness in each individual direction were predicted.

It is worthy to mention that a lack of consideration of the compliance of limb body as well as the orientation-dependency of the spherical joint of the Exechon PKM can be traced in most of the above studies. Although the effects of these factors can be included if a FE model is applied, however, adopting the FEM to analyze the stiffness of the Exechon PKM seems to be a second priority choice in that it might require reconstruction or re-meshing of kinematic chain assemblages when the PKM’s configuration is changed within the working envelope.

The present work has a different perspective in that it aims to achieve a thorough understanding of the stiffness characteristics of the Exechon PKM, which can be summarized in two aspects: (1) To predict the Exechon stiffness not only at typical configurations but also throughout the workspace accurately in a computational-effective manner. (2) To figure out the influences of major design variables and quantify the contribution of each individual compliant component to the global stiffness. For this purpose, a kinetostatic model for the Exechon PKM is developed by considering the flexibilities of both actuated and passive joints as well as limb structures. With the proposed kinetostatic model, the stiffness of the PKM is computed followed by a parameter study to provide useful information for the structural optimization and rigidity enhancement. The reminder of the paper is organized as follows. Firstly, the structure of the Exechon module and its inverse kinematics are briefly described in Section 2. Secondly, a kinetostatic stiffness model is established using the technique of substructure synthesis in Section 3. Then, a parametric analysis is conducted in Section 4. Finally, the research work in this paper is summarized and conclusions are drawn in Section 5.

2. Kinematic Modeling

A CAD model for the Exechon module is shown in Fig. 1.

![Fig. 1. Structure of the Exechon module](image)
As shown in Fig. 1, the Exechon module consists of a moving platform, a fixed base and three kinematic limbs. Limb 1 and limb 2 are symmetrical with respect to limb 3. Limb 1 (and 2) connects the base to the platform by a universal (U) joint followed by a prismatic (P) joint and a revolute (R) joint in sequence, where the P joint is driven by a lead screw linear actuator. The constitution of limb 3 is slightly different from limb 1 and limb 2 in that it connects to the moving platform by a spherical (S) joint. An electrical spindle can be mounted on the platform to implement high-speed milling. Driven independently by three servomotors, one translation along z axis and two rotations about x and y axes can be achieved.

For the convenience of analysis, a schematic diagram of the Exechon module is depicted in Fig. 2. Herein, \(C_i\) (\(i=1\sim3\)) denotes the rear end of the \(i^{th}\) limb; \(A_1\) and \(A_2\) are the centers of universal joints in limb 1 and limb 2; \(A_3\) is the center of the spherical joint in limb 3; \(B_i\) (\(i=1\sim3\)) denotes the geometric center of the \(i^{th}\) revolute joint, respectively. \(\triangle A_1A_2A_3\) and \(\triangle B_1B_2B_3\) are assumed to be isosceles right triangles, and \(\angle A_1=\angle B_3=90^\circ\).

Fig. 2. Schematic diagram of the Exechon module

To facilitate the formulation, Cartesian coordinate systems are set as follows. The global coordinate system \(A-xyz\) is attached to the base, where \(A\) is the center point of \(A_1A_2\). The x axis is parallel to \(AA_3\) and the y axis is parallel to \(A_1A_2\) while the z axis is determined by the right-hand rule. The body-fixed coordinate system \(B-uvw\) is placed at the center point \(B\) of \(B_1B_2\), with the u axis parallel to \(BB_3\), the v axis parallel to \(BB_2\) and \(w\) perpendicular to \(\triangle B_1B_2B_3\). The limb reference frame \(B-x_iy_iy_z\) is established at the center point \(B_i\) with \(z_i\) coincident with the limb. Herein, \(x_i\) (\(i=1\sim3\)) is parallel to the axis of the \(i^{th}\) revolute joint, while \(y_i\) (\(i=1\sim3\)) is decided by the right-hand rule. For clarity, only one limb reference frame in limb 1 is depicted in Fig. 2.

The transformation matrix \(R_i\) of the frame \(B-uvw\) with respect to the frame \(A-xyz\) can be formulated as

\[
R_i = \begin{bmatrix}
\cos y \cos \beta_i & \cos y \sin \beta_i & -\sin y \\
\sin y \cos \beta_i & \sin y \sin \beta_i & \cos y \\
0 & 0 & 1
\end{bmatrix}
\]

where “s” and “c” denote “sin” and “cos” functions, respectively; \(\psi, \theta\) and \(\varphi\) are Euler angles in terms of precession, nutation and rotation.

As shown in Fig. 2, the position vector of point \(B_i\) measured in the \(A-xyz\) can be given as

\[
b_i = R_i b_{io} + r = a_i + d_i s_i
\]

where \(r\) and \(a_i\) represent the vectors of points \(B\) and \(A_i\) measured in the \(A-xyz\) frame, respectively; \(b_{io}\) represents the vector of point \(B_i\) measured in the \(B-uvw\) frame; \(d_i\) denotes the distance between \(A_i\) and \(B_i\); \(s_i\) is unit vector of the \(i^{th}\) limb. And there exist

\[
a_i = r_i \begin{bmatrix}
\cos \beta_i \\
\sin \beta_i \\
0
\end{bmatrix}, \quad b_{io} = r_i \begin{bmatrix}
\cos \beta_i \\
\sin \beta_i \\
0
\end{bmatrix}, \quad r = \begin{bmatrix}
p_x \\
p_y \\
p_z
\end{bmatrix}
\]

where \(r_p, r_b\) are the radii of the platform and the base, respectively; \(\beta_i\) (\(i=1\sim3\)) is the position angle of a joint, and \(\beta_1=\pi/2, \beta_2=-3\pi/2, \beta_3=0\); \(p_x, p_y\) and \(p_z\) are coordinates of point \(B\) measured in \(A-xyz\).

Taking \(\psi, \theta\) and \(p_z\) as independent coordinates, and considering the constrains of revolute joints, one can obtain the followings

\[
\begin{align*}
\varphi &= 0 \\
p_x &= p_z \tan \theta \\
p_y &= \left( \left( p_z - r_b \right) \sin \theta + p_z \cos \theta \right) \tan(-\psi)
\end{align*}
\]

Eq. (4) is the parasitic motions of the Exechon module. The inverse position analysis can be conducted as follows:

\[
d_i = \|p_i - a_i\|
\]

\[
s_i = \frac{b_i - a_i}{d_i} = \left[ \begin{array}{c} s_{ix} \\ s_{iy} \\ s_{iz} \end{array} \right]^T
\]
In this section, the substructure synthesis technique is applied to formulate the kinetostatic equations of the Exechon module based on which the stiffness expressions of the Exechon PKM can be extracted. Due to the structural complexity of the Exechon, the following hypotheses and approximations are made to facilitate the analytical derivation:

1. The base and the platform are treated as rigid bodies for their high rigidities;
2. The limb body is modeled as a hollowed spatial beam with a constant rectangular cross-section according to its structural feature;
3. The revolute, universal and spherical joints are simplified to virtual lumped springs with equivalent stiffness coefficients at their geometric centers which can be calculated through FE computation or semi-analytical method [27].
4. The frictions and inertial forces as well as damping effects are neglected though they can be easily integrated into the governing equations of the system.

3.1. Stiffness formulation and equilibrium equation derivation of an individual limb assemblage

The assemblage of an individual UPR/SPR limb in the Exechon module is shown in Fig. 3.

![Figure 3: Assembly of a UPR/SPR limb](image)

According to the assembling relationships and structural features of the limb, one can classify all the components in an individual limb into three categories when formulating the stiffness expression: (1) the limb body; (2) the R joint (including part 1 and part 2); (3) the U/S joint (including lead-screw assembly, guideway assembly and carriage assembly). Since all the joints in the limb assemblage are simplified into virtual lumped springs with equivalent stiffness, the UPR/SPR limb can thus be modelled as a uniform spatial beam constrained by two sets of lumped springs as shown in Fig. 4.

![Figure 4: Simplified force diagram of an individual limb](image)

Herein, \( k_{Rx}, k_{Ry}, k_{Rz} \) and \( k_{uu}, k_{uv}, k_{uw} \) are the equivalent spring constants of three translational and three torsional virtual springs of the spherical joint in limb 3. Similarly, \( k_{uu}, k_{uv}, k_{uw} \) and \( k_{uu}, k_{uv}, k_{uu} \) are the equivalent spring constants of three translational and three torsional virtual springs of the universal joint in limb \( i \) (\( i = 1, 2 \)); \( k_{Rx}, k_{Ry}, k_{Rz} \) and \( k_{uu}, k_{uv}, k_{uw} \) are the equivalent spring constants of three translational and three torsional virtual springs of the revolute joint in the \( j \)th limb assembly, respectively. With the consideration of structural constraint features, the values of the spring constants of \( k_{uu}, k_{uv}, k_{uw}, k_{uu}, k_{uw}, k_{uw} \) are set to be zero.

As shown in Fig. 3, a revolute joint consists of two components denoted as Part 1(including rotors and bearings) and Part 2(one complex entity). Assume the stiffness of Part 1 is defined as

\[
k_{ip1} = \text{diag}[k_{11x}, k_{11y}, k_{11z}, k_{11u}, k_{11v}, k_{11w}]\]

(7)

where \( k_{11x}, k_{11y}, k_{11z}, k_{11u}, k_{11v}, k_{11w} \) are three linear stiffness coefficients and three angular stiffness coefficients along and about three perpendicular axes at the mass center of Part 1, which can be determined through the commercial software ANSYS. Note that \( k_{11w} = 0 \) according to its kinematic constraint features. In a similar way, the stiffness of Part 2 can be denoted as
\[ k_{p2} = \text{diag}[k_{r2x}, k_{r2y}, k_{r2z}, k_{t2x}, k_{t2y}, k_{t2u}] \] (8)

where \( k_{r2x}, k_{r2y}, k_{r2z} \) and \( k_{t2x}, k_{t2y}, k_{t2u} \) are three linear stiffness coefficients and three angular stiffness coefficients along and about three perpendicular axes at the centroid of Part 2.

Therefore, the stiffness of a revolute joint can be regarded as a serial aggregation of Part 1 and Part 2

\[ k_{u} = (k_{u1}^{-1} + k_{u2}^{-1})^{-1} = \text{diag}[k_{u11}, k_{u12}, 0, k_{u21}, k_{u22}] \] (9)

A universal joint is composed of lead-screw assembly (including front bearing, lead screw and rear bearing), guideway assembly and carriage assembly. Therefore, the stiffness of the universal joint \( k_{u} \) can be calculated through the superposition of each part as addressed. The expression of \( k_{u} \) can be formulated as

\[ k_{u} = (k_{u1}^{-1} + k_{u2}^{-1} + k_{uc}^{-1})^{-1} \] (10)

where \( k_{u1}, k_{u2} \) and \( k_{uc} \) are the stiffness of lead-screw assembly, guideway assembly and the carriage assembly, respectively.

The lead-screw assembly is serially comprised of the front bearing, the lead screw and the rear bearing, which only provides a constraint to the carriage in axial direction. Thus, its stiffness can be expressed as

\[ k_{u1} = \text{diag}[0, 0, 0, 0, 0] \] (11)

where \( k_{u1} \) is the stiffness of the lead-screw assembly in the axial direction, and

\[ k_{u2} = \left[ \left( l - d_i - l_o \right) / EA + k_f^{-1} + k_R^{-1} \right]^{-1} \] (12)

where \( l \) is the length of limb body; \( l_o \) is half of the width of the carriage assembly; \( E \) is the Yong’s modulus of the lead screw; \( A \) is its cross-sectional area; \( k_f \) and \( k_R \) are the axial stiffness of the front bearing and the rear bearing, respectively. They can be determined from bearing datasheets and finite element analysis.

The guideway assembly can be simplified into a virtual lumped spring with stiffness in six directions. Apparently, this virtual lumped spring does not provide constraints to the carriage along the axial direction of the guideway. Therefore, the stiffness of the guideway assembly can be formulated as

\[ k_{ug} = \text{diag}[k_{ux}, k_{uy}, k_{uz}, k_{mx}, k_{my}, k_{mz}] \] (13)

where \( k_{ux}, k_{uy}, k_{uz} \) and \( k_{mx}, k_{my}, k_{mz} \) are three translational stiffness coefficients along three Cartesian axes of \( x, y \) and \( z \); \( k_{ux}, k_{uy}, k_{uz} \) are three rotational stiffness about three Cartesian axes of \( x, y \) and \( z \). The coefficients in Eq. (13) can be determined through finite element analysis and semi-analytical fitting.

Similarly, the stiffness matrix of the carriage assembly \( k_{uc} \) can be expressed as

\[ k_{uc} = \text{diag}[k_{ucc}, k_{ucy}, k_{ucz}, k_{ucw}, k_{ucv}, k_{ucu}] \] (14)

where \( k_{ucc}, k_{ucy}, k_{ucz} \) and \( k_{ucw}, k_{ucv}, k_{ucu} \) are three translational stiffness coefficients along three Cartesian axes of \( x, y \) and \( z \); \( k_{ucc}, k_{ucy}, k_{ucz} \) are three rotational stiffness about three Cartesian axes of \( x, y \) and \( z \). Similar to the guideway assembly, coefficients in Eq. (14) can be determined through finite element analysis and semi-analytical fitting.

Substituting Eqs. (11)–(14) into Eq. (10), one can formulate the stiffness of universal joint assembly as

\[ k_{u} = \text{diag}[k_{u11}, k_{u12}, 0, 0, k_{u21}, k_{u22}] \] (15)

The derivation of stiffness of a spherical joint is the same to a revolute joint except stiffness of the carriage in that the values of the stiffness coefficients about three perpendicular axes are set to be zero. Therefore, the stiffness matrix of the spherical joint \( k_s \) in limb 3 can be denoted as

\[ k_s = \text{diag}[k_{sx}, k_{sy}, k_{sz}, 0, 0, 0] \] (16)

The simplified spatial beam shown in Fig. 4 can be meshed into finite elements with each node having three linear and three angular coordinates along and about three axes. Fig. 5 shows the \( e^{th} \) element of the \( i^{th} \) limb in element reference frame \( N_i^e = x_i^e, y_i^e, z_i^e \).
Herein, \( e \) and \( e+1 \) denote two adjacent nodes of the element; \( u_i \) (\( i=1\sim12 \)) represents the nodal coordinates and the frame of \( N_i^j-x'_i'y'_i'z'_i' \) is parallel to the limb frame \( B_i-x'_i'y'_i'z'_i' \).

To simplify the formulation, each limb body is discretized into \( n \) elements with \( B_i, A_i \) and \( C_i \) being nodes of elements. As a result, a set of equilibrium equations of the \( i^{th} \) limb in frame \( B_i-x'_i'y'_i'z'_i' \) can be formulated with adequate boundary conditions and can be expressed as

\[
k_iu_i = f_i \tag{17}
\]

where \( k_i \) is the stiffness matrix of each limb body; \( u_i \) and \( f_i \) are the general coordinates vector and external loads vector of the \( i^{th} \) limb body and can be expressed as

\[
\begin{pmatrix}
  u_i \\
  f_i
\end{pmatrix} =
\begin{bmatrix}
  \xi_{Bi}^T & \xi_{Bi}^T \\
  \xi_{Ai}^T & \xi_{Ai}^T \\
  \xi_{CI}^T & \xi_{CI}^T
\end{bmatrix}
\begin{bmatrix}
  K & K & K \\
  L & L & L
\end{bmatrix}
\begin{bmatrix}
  u_i \\
  f_i
\end{bmatrix} \tag{18}
\]

where \( \xi_{Bi}, \xi_{Bi}, \xi_{Ai}, \xi_{Ci} \) and \( \xi_{Ci} \) are linear and angular coordinates of nodes \( B_i, A_i \) and \( C_i \) in the frame \( B_i-x'_i'y'_i'z'_i' \); \( f_{Bi}, f_{Ai}, f_{Ci} \) and \( \tau_{Ci} \) are reaction forces and moments at \( B_i, A_i \) and \( C_i \) measured in \( B_i-x'_i'y'_i'z'_i' \), respectively. The nodal coordinates can be related to \( u_i \) by

\[
\begin{pmatrix}
  \xi_{Bi}^T \\
  \xi_{Ai}^T \\
  \xi_{CI}^T
\end{pmatrix} =
\begin{bmatrix}
  N_{Bi}^{A1} & N_{Bi}^{A2} \\
  N_{Ai}^{A1} & N_{Ai}^{A2} \\
  N_{CI}^{A1}
\end{bmatrix}
\begin{bmatrix}
  u_i \\
  f_i
\end{bmatrix} \tag{19}
\]

where \( N_{Bi}^{A1}, N_{Bi}^{A2}, N_{Ai}^{A1} \) and \( N_{Ai}^{A2} \) are transformation matrices of nodes \( B_i \) and \( A_i \) with respect to \( u_i \) in the frame \( B_i-x'_i'y'_i'z'_i' \), respectively.

Thus, the coordinate transformation can be made to express Eq. (17) in the reference coordinate system \( A-x'yz \) as

\[
K_iU_i = F_i \tag{20}
\]

where \( K_i = T_iK_iT_i^T \); \( U_i = T_iu_i \); \( F_i = T_if_i \). Herein, \( T_i \) is the transformation matrix of the \( i^{th} \) limb body fixed frame with respect to the global reference and we have

\[
T_i = \text{diag}[R_i \ldots R_i] \tag{21}
\]

where \( R_i \) is transformation matrix of \( B_i-x'_i'y'_i'z'_i' \) with respect to \( A-x'yz \) and can be determined from the inverse kinematic analysis.

3.2 Equilibrium equation derivation of the moving platform

The free body diagram of the moving platform is shown in Fig. 6.

According to Fig. 6, the static equations of the moving platform can be formulated

\[
\begin{align*}
\sum_{i=1}^{3} F_{Bi} + F_p &= 0 \\
\sum_{i=1}^{3} r_{Bi} \times F_{Bi} - \sum_{i=1}^{3} T_{Bi} + \tau_p &= 0 \tag{22}
\end{align*}
\]

where \( F_{Bi} \) and \( T_{Bi} \) are the reaction force vectors at the interface between the moving platform and the \( i^{th} \) limb body measured in \( A-x'yz \); \( r_{Bi} \) is the vector pointing from point \( B_i \) to \( B_i \) measured in \( A-x'yz \); \( F_p \) and \( \tau_p \) are the external force and moment acting on the moving platform (including the gravity of the moving platform), respectively. And there exist

\[
F_{Bi} = R_i f_{Bi}, \quad T_{Bi} = R_i \tau_{Bi} \tag{23}
\]

3.3 Deformation compatibility conditions

As mentioned above, the moving platform connects with three limbs through three revolute joints, each of which can be treated as a virtual lump spring with equivalent stiffness. The displacement relationship between the platform and the limb can be demonstrated as Fig. 7, in which \( B_M \) and \( B_L \) are the interface points associated with the moving platform and a limb, respectively. \( \nabla B_i \) and \( \epsilon_{Bi} \) are displacements of \( B_M \) and \( B_L \) measured in the limb coordinate system \( B_i-x'_i'y'_i'z'_i' \); \( k_{ii} = \text{diag}[k_{ixi} k_{iyl} k_{izu}] \) is the equivalent linear stiffness matrix of the \( i^{th} \) revolute joint and \( k_{ij} = \text{diag}[k_{ixj} k_{iyj} k_{izj}] \) is the equivalent angular stiffness matrix of the \( i^{th} \) revolute joint.
where $k$ is the global stiffness matrix; $\mathbf{U}$ and $\hat{\mathbf{F}}$ are the general coordinates and external loads vectors. And there exist

$$\begin{equation}
\mathbf{K} = \begin{bmatrix}
K_{1,1} & K_{1,4} \\
K_{2,2} & K_{2,4} \\
K_{3,3} & K_{3,4} \\
K_{4,1} & K_{4,2} & K_{4,3} & K_{4,4}
\end{bmatrix}
\end{equation}$$

(29)

$$\begin{equation}
\mathbf{K}_{i,i} = \begin{bmatrix}
R_{k_1,i}N_{A_i}^{R_{i_1}T} \\
R_{k_2,i}N_{A_i}^{R_{i_2}T} \\
M \\
0
\end{bmatrix}
\end{equation}$$

+ $K_i$ \hspace{0.5cm} (i=1,2)

(30)

$$\begin{equation}
\mathbf{K}_{3,3} = \begin{bmatrix}
R_{k_3}N_{A_i}^{R_{i_1}T} \\
M \\
0
\end{bmatrix}
\end{equation}$$

+ $K_3$

(31)

$$\begin{equation}
\mathbf{K}_{4,4} = \begin{bmatrix}
\sum_{i=1}^{3} R_{k_1,i}N_{A_i}^{R_{i_1}T} \\
\sum_{i=1}^{3} \mathbf{r}_{i_1} \times R_{k_1,i}N_{A_i}^{R_{i_1}T}
\end{bmatrix}
\end{equation}$$

(32)

$$\begin{equation}
\mathbf{K}_{4,4} = \begin{bmatrix}
-R_{k_1,i}N_{A_i}^{R_{i_1}T} \\
-R_{k_2,i}N_{A_i}^{R_{i_2}T}
\end{bmatrix}
\end{equation}$$

(33)

$$\begin{equation}
\mathbf{K}_{4,4} = \begin{bmatrix}
-R_{k_1,i}R_{i_1}^{T} \\
0
\end{bmatrix}
\end{equation}$$

(34)

3.5. Formulation of stiffness matrix of the moving platform

Eq. (29) gives the formulation of the global stiffness matrix, from which it can be found that it is non-diagonal, indicating that the stiffness of the moving platform is coupled with those of the limb structures. In order to evaluate the rigidity of the moving platform, the concept
of compliance is adopted, which is mathematically expressed as

$$\tilde{C} = [\tilde{K}^{-1}]_{H=H}$$  \hspace{1cm} (35)$$

where $H=18n+6$ is the dimension of the stiffness matrix, $n$ is the discrete number of each limb.

With Eq. (35), the compliance matrix of the platform can be obtained as the last $6 \times 6$ block matrix in $\tilde{C}$ and is denoted as $C_p$. Therefore, the stiffness of the platform in the body fixed frame $B-uvw$ can be expressed according to the duality of compliance as

$$K_p = T_0^T C_p^{-1} T_0 = T_0^T [\tilde{K}^{-1}]_{k(18n+6)(18n+6)} T_0^{-1}$$ \hspace{1cm} (36)$$

where $T_0 = \text{diag} \{R_0, R_0\}$ is the transformation matrix of the platform body fixed frame with respect to the global reference.

It is noted that the overall stiffness of the Exechon machine is greatly influenced by its hand axes. Compared to the parallel part, the hand axes are quite soft due to its unique serial structures. As a result, the comparatively softer serial part has detrimental effects on machining properties with no doubt. However, it is worth noting that in the present study the compliance of serial hand axes is not included subject to the following reason. The basic consideration is that the serial part of an Exechon-type machine could be in different forms when designed to achieve various tasks such as milling, drilling, riveting, etc. In other words, the serial parts can be regarded as a reconfigurable plug-and-play unit with different functions and structures. As a result, the stiffness of this serial part can only be determined according to its specific structures. On the contrary, the parallel kinematic part of an Exechon-type machine possesses a common architecture and can be regarded as a general flexible supporting structure for the serial part. With this thought, the overall stiffness of the hybrid machine can be calculated through the superposition of the serial hand axes stiffness $K_p$ and the parallel platform stiffness $K_p$ with kinematic transformations.

$$K_p = \begin{bmatrix} k_{11} & k_{12} & k_{13} & k_{14} & k_{15} & k_{16} \\ k_{21} & k_{22} & k_{23} & k_{24} & k_{25} & k_{26} \\ k_{31} & k_{32} & k_{33} & k_{34} & k_{35} & k_{36} \\ k_{41} & k_{42} & k_{43} & k_{44} & k_{45} & k_{46} \\ k_{51} & k_{52} & k_{53} & k_{54} & k_{55} & k_{56} \\ k_{61} & k_{62} & k_{63} & k_{64} & k_{65} & k_{66} \end{bmatrix} = \begin{bmatrix} 12.1618 & 0 & -18.9769 & 0 & 19.9853 & 0 \\ 0 & 15.1464 & 0 & -28.6007 & 0 & 0.7276 \\ -18.9769 & 0 & 203.4800 & 0 & -38.9526 & 0 \\ 0 & -28.6007 & 0 & 49.9638 & 0 & -0.0140 \\ 19.9853 & 0 & -38.9526 & 0 & 23.5366 & 0 \\ 0 & 0.7276 & 0 & -0.0140 & 0 & 1.2975 \end{bmatrix} \times 10^4$$ \hspace{1cm} (37)$$

4. Stiffness Analysis

4.1. Parameters of an exemplar system

The major geometrical parameters of an example system of the Exechon module are listed in Table 1. Herein, $s$ denotes the stroke of the moving platform; $\psi_{\text{max}}$ and $\theta_{\text{max}}$ denote the maximum rotation angle of precession and nutation respectively; $d_{\text{max}}$ and $d_{\text{min}}$ represent the maximum and minimum distances between $A_i$ and $B_i$; the meaning of the other symbols can be referred to aforementioned context.

Table 2 gives the stiffness coefficients of three perpendicular axes of joints in their local frames, which are calculated through ANSYS software.

<table>
<thead>
<tr>
<th>$r_x$</th>
<th>$r_y$</th>
<th>$r_z$</th>
<th>$s$</th>
<th>$d_{\text{max}}$</th>
<th>$d_{\text{min}}$</th>
<th>$\psi_{\text{max}}$</th>
<th>$\theta_{\text{max}}$</th>
<th>$l_s$</th>
</tr>
</thead>
<tbody>
<tr>
<td>220</td>
<td>600</td>
<td>550</td>
<td>736</td>
<td>2600</td>
<td>±40</td>
<td>±30</td>
<td>188.5</td>
<td></td>
</tr>
</tbody>
</table>

According to the parameters above of the example system, the following numerical simulation and analysis can be conducted.

4.2. Stiffness matrix at extreme position

By solving Eq. (36), one can easily obtain the stiffness of the platform at any given configuration. Taking the Exechon PKM at the extreme position for example, where $p_c=1.3$ m, $\theta=0^\circ$, $\psi=0^\circ$, the results are listed in Eq. (37).
From the perspective of physics, the stiffness matrix denotes the ability of the moving platform to resist deflection subject to external loads. For the sake of clarity, the diagonal elements in the matrix are defined as principle stiffnesses while the non-diagonal elements as coupled stiffnesses. For content limitation, only the linear principle stiffnesses and the angular principle stiffnesses are analyzed.

As can be seen from the matrix, the linear principle stiffnesses along $u$ and $v$ axes are much less than that along $w$ axis. This implies that the PKM claims the highest rigidity performance along the $w$ direction of the platform. On the contrary, the angular principle stiffnesses about $u$ and $v$ axes are much higher than that about $w$ axis, indicating a ‘weakest’ rigidity about the $w$ direction of the platform.

In order to validate the accuracy of the proposed model, a numerical stiffness model for the Exechon PKM module shown in Fig. 1 is developed in ANSYS Workbench to evaluate the stiffness properties at a typical configuration where $p_0=1.075$ m, $\theta=0^\circ$, $\psi=0^\circ$. For this purpose, a 1000 N force is applied at the center of the platform along $u$, $v$ and $w$ axes, respectively. Then a static analysis is conducted, leading to corresponding deformations of the PKM as demonstrated in Fig. 8. The obtained analytical stiffness results are listed in Eq. (38).

\[
K_p = \begin{bmatrix}
    k_{11} & k_{12} & k_{13} & k_{14} & k_{15} & k_{16} \\
    k_{21} & k_{22} & k_{23} & k_{24} & k_{25} & k_{26} \\
    k_{31} & k_{32} & k_{33} & k_{34} & k_{35} & k_{36} \\
    k_{41} & k_{42} & k_{43} & k_{44} & k_{45} & k_{46} \\
    k_{51} & k_{52} & k_{53} & k_{54} & k_{55} & k_{56} \\
    k_{61} & k_{62} & k_{63} & k_{64} & k_{65} & k_{66}
\end{bmatrix}
\begin{bmatrix}
16.9936 & 0 & -22.3108 & 0 & 23.1765 & 0 \\
0 & 21.3942 & 0 & -33.4799 & 0 & 1.0018 \\
-22.3108 & 0 & 197.8913 & 0 & -37.8696 & 0 \\
0 & -33.4799 & 0 & 48.5159 & 0 & 0 \\
23.1765 & 0 & -37.8696 & 0 & 22.7218 & 0 \\
0 & 1.0018 & 0 & 0 & 0 & 1.8032
\end{bmatrix} \times 10^6 \quad (38)
\]

As can be clearly seen from Fig. 8, the deformations of the limb bodies and the joints are quite large thus can not be ignored and should be considered during stiffness estimation. On the contrary, the elastic deformations of the base and the platform are comparatively smaller, verifying the assumption of rigid base and platform is reasonable. With force-deflection relationships along the three perpendicular projections, the stiffness values of the platform are obtained and compared with analytical results as listed in Table 3.

### Table 3 Comparison of analytic and numerical results

<table>
<thead>
<tr>
<th></th>
<th>$k_{11}$</th>
<th>$k_{22}$</th>
<th>$k_{33}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analytic results (N/um)</td>
<td>16.994</td>
<td>21.394</td>
<td>197.891</td>
</tr>
<tr>
<td>FEA simulations (N/um)</td>
<td>17.168</td>
<td>20.596</td>
<td>205.931</td>
</tr>
<tr>
<td>Calculation errors</td>
<td>1.02%</td>
<td>4.01%</td>
<td>3.90%</td>
</tr>
</tbody>
</table>

As can be seen, errors between the analytical results and the FEA simulations are less than 5%. This indicates that the assumed analysis can follow the actual design, thus can be applied to the stiffness evaluation of the Exechon PKM.

4.3. Stiffness distributions over workspace

A numerical approach is applied to evaluate the PKM's stiffness properties throughout the workspace. In the numerical simulation, the workspace is partitioned into a finite number of elements. Each element is represented by the coordinates of its centre point, and its stiffness is calculated accordingly. For the sake of generality, the following illustrates the distributions of the six principle stiffnesses over the work plane at $p_0=1.3$ m as shown in Fig. 9.

From Fig. 9, it can be easily observed that the six principle stiffnesses are axisymmetric over the given work plane. This is coincident with the structural features that limb 1 and limb 2 are symmetrical with respect to
limb 3. It also indicates that the stiffness properties of the PKM are strongly dependent on the mechanism’s configurations. For example, the linear principle stiffness along $u$ axis $k_{11}$ varies from the minimal value of $3.74 \times 10^6$ to the maximal value of $1.25 \times 10^7$, and the linear principle stiffness along $v$ axis $k_{22}$ changes from $3.01 \times 10^6$ to $1.53 \times 10^7$. The linear principle stiffness along $w$ axis $k_{33}$ varies from $2.03 \times 10^6$ to $2.12 \times 10^6$.

Another observation can be found that the linear stiffness along $w$ axis is much larger than those along the other axes while the angular stiffness about $w$ axis claims the smallest among the three angular stiffnesses, implying that the PKM has a 'strong' rigidity along the $w$ axis while a 'weak' rigidity about the $w$ axis.

Besides the two rotational capacities about the $x/y$ axes, the Exechon PKM also possesses a translational capacity along the $z$ axis. The following depicts the variations of the six principle stiffnesses with respect to the change of $p_z$, i.e., the central distance between the platform and the base, in which $p_z$ is set to vary from 0.75 m to 1.3 m. The precession angle and nutation angle keep unchanged. For the sake of generality, $\theta=0^\circ$, $\psi=0^\circ$.

**Fig. 9.** Stiffness distributions over work plane of $p_z=1.3$: (a) linear stiffness along $u$ axis, (b) linear stiffness along $v$ axis, (c) linear stiffness along $w$ axis, (d) angular stiffness about $u$ axis, (e) angular stiffness about $v$ axis, and (f) angular stiffness about $w$ axis.

It can be observed from Fig. 10 that the principle stiffnesses $k_{11}$, $k_{22}$ and $k_{66}$ decrease monotonously to the increment of $p_z$ while the other three principle stiffnesses increase monotonously. The decreasing stiffnesses along $u/v$ axes and about $w$ axis is obvious if only the limbs are regarded as cantilevers. The reason for the increasing stiffnesses along $w$ axis and about $u/v$ axes may lie in that a larger central distance between the platform and the base means a smaller tilting angle of the limbs.

**Fig. 10.** Variations of principle stiffness with respect to $p_z$.

4.4. Parametric analysis

In this subsection, the effects of some design variables on the stiffness properties of the PKM are investigated. Some structural parameters, dimensional parameters and stiffness parameters are taken as design variables and their influences on system stiffness analyzed as follows.

4.4.1 Structural parameter effects

Fig. 11 shows the variations of the six principle stiffnesses with respect to the changes of limb body cross-section, in which the equivalent width $w_1$ changes from 0.08 m to 0.18 m and the equivalent height $h_1$ changes from 0.2 m to 0.3 m.
From Fig. 11, it can be easily found that the six principle stiffnesses increase monotonously with the increment of limb body cross-section. This is obviously consistent with the physical fact that a larger cross-section means a higher rigidity of the limb body and thus ‘stiffens’ the PKM.

Another observation is that the equivalent width of the limb body cross-section $w_1$ seems to have a ‘stronger’ influence on $k_{11}$, $k_{22}$ and $k_{44}$ than that of $h_1$. From this point of view, it is suggested to pay more attention to the determination of the width of the limb body when design such a PKM.

**Fig. 11.** Variations of principle stiffness with respect to $w_1$ and $h_1$: (a) linear stiffness along $u$ axis, (b) linear stiffness along $v$ axis, (c) linear stiffness along $w$ axis, (d) angular stiffness about $u$ axis, (e) angular stiffness about $v$ axis, and (f) angular stiffness about $w$ axis.

**Fig. 12.** Variations of principle stiffnesses with respect to $r_p$ and $r_b$: (a) linear stiffness along $u$ axis, (b) linear stiffness along $v$ axis, (c) linear stiffness along $w$ axis, (d) angular stiffness about $u$ axis, (e) angular stiffness about $v$ axis, and (f) angular stiffness about $w$ axis.

### 4.4.2 Dimensional parameter effects

Fig. 12 shows the variations of the six principle stiffnesses with respect to the changes of the radii of the platform and the base, in which the radius of the platform $r_p$ changes from 0.2 m to 0.8 m and the radius of the base $r_b$ changes from 0.2 m to 0.8 m.

As can be seen clearly from Fig. 12, the variation curves of $k_{11}$, $k_{22}$ and $k_{33}$ are symmetric about the line of $r_p=r_b$, which means that the two dimensional parameters of $r_p$ and $r_b$ have the same ‘intensity’ on the linear stiffnesses. About this symmetry axis, the effects of dimensional parameters on the three principle stiffnesses
are different in that $k_{11}$ and $k_{22}$ increase monotonously with the increment of $r_p$ and $r_b$ while $k_{33}$ decreases monotonously with the increment of $r_p$ and $r_b$. With this observation, it might be considerable to take a strategy of $r_p=r_b$ during the conceptual design stage for this kind of PKM module. The three angular stiffnesses $k_{44}$, $k_{55}$ and $k_{66}$ increase monotonously with the increment of $r_p$ and $r_b$. The variation curves of the three angular principle stiffnesses are different in that the base radius $r_b$ has a ‘stronger’ impact on $k_{44}$ and $k_{55}$ while almost having the same intensity as $r_p$ on $k_{66}$. This phenomenon can be explained like that when the radius of the base $r_b$ is constant, the bigger the radius of the platform $r_p$ becomes, the easier the platform rotates about its axis.

4.4.3 Stiffness parameter effects

The following demonstrates the variations of the six principle stiffnesses with respect to the stiffness coefficients of the revolute joint, the universal joint and the spherical joint.

For the convenience of analysis, some physical quantities are defined. For example, define a non-dimensional factor $k_i$ as $k_i = k_{ii} / k_{ii0}$ in which $k_{ii0}$ is the principal stiffness of the example system in the corresponding directions shown in Eq. (37). Assume $\lambda_{si}$ is the amplification factor of $k_{si}$ shown in Table 2. In a similar way, $\lambda_{xy}$, $\lambda_{xz}$, $\lambda_{uy}$, $\lambda_{uz}$, $\lambda_{ux}$, $\lambda_{yx}$, $\lambda_{xz}$, $\lambda_{ux}$, $\lambda_{ux}$, $\lambda_{ux}$, $\lambda_{ux}$, $\lambda_{ux}$, $\lambda_{ux}$, and $\lambda_{ux}$ are defined.

Fig. 13 shows the variations of $k_i$ with respect to the stiffness of the spherical joint. It can be observed that $k_i$ keeps unchanged with respect to $\lambda_{xy}$ indicating that the stiffness in $y$ direction of the spherical joint $k_y$ has no influence on the six principle stiffnesses. $k_2$ and $k_6$ increase with the increment of $\lambda_{xy}$ and the increasing tendency becomes slowly when $\lambda_{xy} \geq 3$, indicating that $k_{xy}$ only affects the linear stiffness $k_{22}$ and the angular stiffness $k_{66}$ in a small scale. Similarly, $k_1$, $k_3$ and $k_5$ increase with the increment of $\lambda_{xz}$ while the others keep unchanged. Therefore, it is considerable to pay more attention to the linear stiffness of a spherical joint in $z$ axis.

Fig. 14 shows the variations of $k_i$ with respect to three linear stiffnesses $k_{uu}$, $k_{wv}$ and $k_{uw}$ along three perpendicular axes and angular stiffness $k_{uw}$ about the $z$ axis of a universal joint. It is clear that $\lambda_{wv}$ and $\lambda_{uw}$ have no influence on $k_i$ indicating that the linear stiffness along the $z$ axis $k_{uw}$ and the angular stiffness about the $z$ axis $k_{uw}$ have no influence on the six principle stiffnesses. Comparing Fig. 14(a) with Fig. 14(c), it can be found that $k_1$ and $k_6$ increase monotonously with the increment of $\lambda_{uw}$ while $k_2$, $k_3$ and $k_4$ increase with the increment of $\lambda_{uw}$. The linear stiffnesses along $x$ and $z$ directions should be paid more attention to rather than the angular stiffness in the universal joint.

Fig. 15 shows the variations of $k_i$ with respect to the stiffness of the revolute joint. As shown in Fig. 3, the revolute joint is consist of Part 1 and Part 2. Assume $\lambda_{11}$, $\lambda_{12}$, $\lambda_{13}$ and $\lambda_{21}$, $\lambda_{22}$, $\lambda_{23}$ denote amplification factors of linear stiffnesses and angular stiffnesses along and about three perpendicular axes in Part 1 of the revolute joint while $\lambda_{31}$, $\lambda_{32}$ and $\lambda_{32}$ are those of Part 2 of the revolute joint. As shown in Fig. 15, the stiffness of two parts of the revolute joint have the same intensity on the principle stiffnesses of the platform. Obviously, the linear stiffness along the $y$ axis and the angular stiffnesses about the $x$ and $z$ axes have no effect on the stiffness of the platform. And $k_1$, $k_2$ and $k_6$ increase monotonously with the increment of $\lambda_{11}$, $\lambda_{22}$ and $\lambda_{22}$, while $k_6$ keeps unchanged while the others increase monotonously with the increment of $\lambda_{11}$ and $\lambda_{22}$. Compared the effects of the linear stiffness along the $y$
axis and that along the \( z \) axis, it seems that stiffness along the \( z \) axis has a 'stronger' impact on the principle stiffness.

![Graphs](image)

Fig. 14. Variations of \( k_i \) with respect to \( k_j \): (a) variations of \( k_i \) with respect to \( \lambda_{ux} \), (b) variations of \( k_i \) with respect to \( \lambda_{uy} \), (c) variations of \( k_i \) with respect to \( \lambda_{uz} \), and (d) variations of \( k_i \) with respect to \( \lambda_{uw} \).

With the analysis on Figs. 13–15, it is suggested that more attention should be paid to the linear stiffnesses along \( x \) and \( z \) axes as well as the angular stiffness about \( y \) axis when design such a PKM.

5. Conclusions

This paper has produced an in-depth study on the stiffness characteristics of the Exechon module through the kinetostatics methodology. The stiffness model proposed in this paper considers the deflections of the limb structure, the revolute joint assembly, the spherical joint and the universal joint. Compared with finite element models, the analytical model proposed in this paper is much more succinct and can be numerically solved with high computational efficiency. The major conclusions and contributions of this study can be summarised as the followings:

(1) An analytical kinetostatic model for the stiffness analysis of Exechon PKM is established with the technique of substructure synthesis, in which the limb assemblage flexibility is accounted through FE formulation by treating it as a spatial beam with a uniform cross-section supported by two sets of lumped virtual springs of joints. The proposed methodology of stiffness modelling is also applicable to other kinds of PKMs.

(2) Based on the proposed kinetostatic model, the stiffness matrix of the platform is formulated, and the distributions of six principle stiffnesses are predicted to demonstrate a strong position-dependency and symmetry relative to work plane aroused by the symmetric structural features. Compared with traditional FE method and virtual joint method, the present method for stiffness evaluation is much more concise and effective.

(3) Parametric effects including structural, dimensional and stiffness parameters on the PKM's rigidity properties are explored to offer significant guidances for the early design stage of such a PKM module.

Readers should note that two limitations of the proposed model are: (1) the cross-section of the limb is assumed to be constant. This assumption should be modified in our future study so that the model proposed can be more accurate. (2) the kinetostatic model proposed can be easily extended to a elastodynamic model thus can be used to evaluate the dynamic stiffness and steady responses which is currently under research by the authors and the in-depth analysis will be presented elsewhere.
Acknowledgments

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Fig. 15. Variations of $k_i$ with respect to $k_1$: (a) variations of $k_i$ with respect to $\lambda_{1,1}$, (b) variations of $k_i$ with respect to $\lambda_{1,2}$, (c) variations of $k_i$ with respect to $\lambda_{1,1}$, (d) variations of $k_i$ with respect to $\lambda_{1,3}$, (e) variations of $k_i$ with respect to $\lambda_{1,2}$, (f) variations of $k_i$ with respect to $\lambda_{1,3}$, (g) variations of $k_i$ with respect to $\lambda_{1,2}$, (h) variations of $k_i$ with respect to $\lambda_{1,3}$, (i) variations of $k_i$ with respect to $\lambda_{2,1}$, (j) variations of $k_i$ with respect to $\lambda_{2,2}$, and (k) variations of $k_i$ with respect to $\lambda_{2,3}$.

References


